

# ASSOCIATED BROKERS PRIVATE LTD

## Final Market Report

### Kolkata Sale No.34

Held on 19<sup>th</sup>, 20<sup>th</sup> & 21<sup>st</sup> August, 2025

#### OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	94,066	69,486	2,645	55,308	2,21,505
2024	65,157	42,762	4,034	36,114	1,48,067

## Market

There was good demand. All Assams categories witnessed a decline in levels, with plainer liquoring and browner sorts in the medium categories further discounted. Good and medium, well-made Dooars, were barely steady whereas the plainer categories were easier.

Dust: Good Demand with a general decline in levels seen for all categories.

Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited operated on brighter liquoring dusts and showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Exporters showed limited interest on larger brokens.

#### Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

	Sale	<u>2025</u>	<u>2024</u>
	33		240.06285.01
34	229.61	284.15	

Category	Price Range	
	2025	2024
Best Assam	340 – 380	370 – 410
Good Assam	260 – 330	270 – 350
Medium Assam	150 – 200	180 – 250
Good Dooars	240 – 270	270 – 300
Medium Dooars	150 – 230	180 – 240
Plainer Dooars	100 – 120	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
Sale 37				
	Year 2025		Year 2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	21.08.2025	67,475	24.08.2024	55,290
ORTH Leaf	21.08.2025	62,114	24.08.2024	42,917
Darj Leaf	21.08.2025	1,960	24.08.2024	3,190
DUST	21.08.2025	35,026	24.08.2024	29,397
TOTAL		1,66,575		1,30,794